



stallionasset.core.pms@validibl

PAYMENT VIA UPI FOR PMS

FAQ on Adoption of Standardised, Validated, and Exclusive UPI IDs (@valid) for Payments

Q. Is it compulsory for investors to use the new handle only?

No. Investors may continue to use their preferred mode of payment such as UPI, IMPS, NEFT, RTGS, or Cheques. However, if an investor chooses to make payment through UPI, it must be routed only via the new validated UPI IDs allotted to registered intermediaries.

Q. What should I check while making payment using the new UPI IDs/QR Code?

Before completing a UPI payment, investors should carefully verify the following:

1. The UPI ID must clearly display the name of the intermediary, followed by a short category abbreviation (e.g., “brk” for Brokers, “mf” for Mutual Funds) on the left of “@”.
2. On the right side of “@”, the exclusive handle “@valid” will appear, followed by the bank name.
3. On the payment confirmation screen, the app will display a white thumbs-up icon inside a green triangle.
4. For QR code payments, the generated QR code will display the white thumbs-up icon inside a green triangle and the UPI ID will be shown just below the QR code.

Q. Do investors need to obtain new UPI handles to transact in the securities market?

No. The requirement to obtain new UPI IDs applies only to intermediaries (such as brokers, mutual funds, PMS, etc.). Investors can continue using their existing UPI IDs for making payments.

Q. What should I do if my transaction/payment fails with the new UPI ID?

The secure validated UPI IDs of intermediaries operate through the same banking channels as earlier generic UPI handles. In case of any payment failure or technical difficulty, investors should approach their respective bank for assistance.

Q. Is this facility available for NRI investors?

No. The @valid UPI ID framework applies only to domestic PMS pool accounts.

Q. What proof should I provide after transferring funds?

Once you have completed the transfer, kindly email your bank statement/transaction slip showing:

- Transaction reference
- Account number
- Account name
- IFSC code

to operations@stallionasset.com.

Please also ensure that all transfers are made only from your registered bank account with Stallion Asset.